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MEDCOENERGI

MedcoEnergi Issues a US$400 Million Bond

Jakarta, 9 May 2025 – PT Medco Energi Internasional Tbk ("MedcoEnergi" or the "Company") is pleased to announce the successful issue of five-year, 144A/Reg S US$400 million Senior Notes with an 8.625% coupon.

The Company's strong financial position is reflected in its credit ratings, affirmed by Moody's at B1 (Positive), and both S&P and Fitch at BB- (Stable). Proceeds will fund tender offers for the Company's outstanding Senior Notes maturing in 2026 and 2027.

The transaction extends MedcoEnergi's US$ maturity profile to 2030 and reinforces the Company's strategic commitment to the 144A/Reg S dollar market as a key funding source.

Roberto Lorato, CEO of MedcoEnergi said, "The strong support from global investors demonstrates confidence in our consistent delivery of operational and financial commitments. In today's challenging market environment, investors recognize our disciplined approach to capital management, cost control, growth initiatives, and proactive liability management. We remain committed to sustainable growth and long-term value creation for all stakeholders."

PT MedcoEnergi Energi Internasional Tbk ("MedcoEnergi") is a leading Southeast Asian energy and natural resources company listed on the Indonesia Stock Exchange (MEDC-IDX). MedcoEnergi has three key business segments, Oil & Gas, Power and Coppe & Gold Mining. MedcoEnergi explores for and produces oil and gas primarily in Indonesia. The Group operates gas, PV, geothermal and hydro power plants in Indonesia through MedcoEnergi Power and has a non-consolidated interest in PT Amman Mineral Internasional Tbk which operates a large copper and gold mine.

This document may contain projections, plans, strategies, policies and objectives of MedcoEnergi which should be treated as forward looking statements within the meaning of applicable law. Forward looking statements, by their nature, involve risks and uncertainties that could cause actual results to differ materially from those expressed or implied in these statements. The Company does not guarantee that any action taken in reliance on this document will bring specific results.

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